



**Heng An
Standard Life**
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請準備您的保單編號。

Calls may be monitored and/or recorded to protect both you and us and help with our training.

為了保障客戶及提高我們的服務質素，電話對話內容可能會被錄音以作培訓之用。

cs@hengansl.com.hk

Date: 16 February 2023

Private and confidential

Policy Plan: [Name of the Policy Plan] (the “**Plan**”)
Policy Number: [Policy Number of the Policy Holder]

Dear Valued Customer,

As an important notice, please read this letter carefully and seek independent professional advice should you have any questions about the content. Heng An Standard Life (Asia) Limited accepts responsibility for the accuracy of the content of this letter.

Change of name of the underlying funds corresponding to the following investment choices of Legg Mason Global Funds Plc

Unless otherwise defined in this notice, all capitalised terms have the same meaning as the capitalised terms used in Legg Mason Global Funds Plc’s latest Irish prospectus (the “**Prospectus**”) and the Hong Kong Covering Document.

Reference Code	Name of investment choice
01LU	Franklin MV Asia Pacific ex Japan Equity Growth and Income Fund - Class A Acc
06LU	Legg Mason Brandywine Global Income Optimiser Fund - Class A USD Acc
D12L	Legg Mason Brandywine Global Income Optimiser Fund - Class A USD Distributing (M) Plus
04LU	Legg Mason ClearBridge US Appreciation Fund - Class A Acc
05LU	Legg Mason ClearBridge Value Fund - Class A Acc
02LU	Legg Mason Western Asset Asian Opportunities Fund - Class A Acc
03LU	Legg Mason Western Asset Global Multi Strategy Fund - Class A Acc

(Each an “**Investment Choice**” and collectively, the “**Investment Choices**”)

We have been informed by Franklin Templeton Investments (Asia) Limited (“**Franklin Templeton**”), the Hong Kong Representative of Legg Mason Global Funds Plc (“Legg Mason”) of change of name of underlying funds corresponding to the Investment Choices (Each an “**Underlying Fund**” and collectively, the “**Underlying Funds**”). As the unitholders of the Investment Choice(s), the changes applicable to the Underlying Fund(s) may have implications for your investment.

In the Annual General Meeting of shareholders in Legg Mason held on 25 November 2022, the change of the name of Legg Mason, from **Legg Mason Global Funds plc** to **Franklin Templeton Global Funds plc** was passed via a special resolution.

In addition, the Directors of Legg Mason approved the change of the names of the Underlying Funds of Legg Mason to reflect the relevant new fund umbrella name. As a result, the names of the Investment Choices will be changed accordingly. Please refer to the table below for details of the name changes of the Underlying Funds and the Investment Choices.

Reference Code	Type	Current Name	New Name After Change
01LU	Name of the investment choice	Franklin MV Asia Pacific ex Japan Equity Growth and Income Fund - Class A Acc	FTGF Franklin MV Asia Pacific Ex Japan Equity Growth and Income Fund - Class A USD Acc

	Name of the underlying fund	Franklin MV Asia Pacific ex Japan Equity Growth and Income Fund	FTGF Franklin MV Asia Pacific Ex Japan Equity Growth and Income Fund
06LU	Name of the investment choice	Legg Mason Brandywine Global Income Optimiser Fund - Class A USD Acc	FTGF Brandywine Global Income Optimiser Fund - Class A USD Acc
	Name of the underlying fund	Legg Mason Brandywine Global Income Optimiser Fund	FTGF Brandywine Global Income Optimiser Fund
D12L	Name of the investment choice	Legg Mason Brandywine Global Income Optimiser Fund - Class A USD Distributing (M) Plus	FTGF Brandywine Global Income Optimiser Fund - Class A USD Distributing (M) Plus
	Name of the underlying fund	Legg Mason Brandywine Global Income Optimiser Fund	FTGF Brandywine Global Income Optimiser Fund
04LU	Name of the investment choice	Legg Mason ClearBridge US Appreciation Fund - Class A Acc	FTGF ClearBridge US Appreciation Fund - Class A USD Acc
	Name of the underlying fund	Legg Mason Global Funds Plc - Legg Mason ClearBridge US Appreciation Fund	FTGF ClearBridge US Appreciation Fund
05LU	Name of the investment choice	Legg Mason ClearBridge Value Fund - Class A Acc	FTGF ClearBridge Value Fund - Class A USD Acc
	Name of the underlying fund	Legg Mason Global Funds Plc - Legg Mason ClearBridge Value Fund	FTGF ClearBridge Value Fund
02LU	Name of the investment choice	Legg Mason Western Asset Asian Opportunities Fund - Class A Acc	FTGF Western Asset Asian Opportunities Fund - Class A USD Acc
	Name of the underlying fund	Legg Mason Global Funds Plc - Legg Mason Western Asset Asian Opportunities Fund	FTGF Western Asset Asian Opportunities Fund
03LU	Name of the investment choice	Legg Mason Western Asset Global Multi Strategy Fund - Class A Acc	FTGF Western Asset Global Multi Strategy Fund - Class A USD Acc
	Name of the underlying fund	Legg Mason Global Funds Plc - Legg Mason Western Asset Global Multi Strategy Fund	FTGF Western Asset Global Multi Strategy Fund

The name changes of Legg Mason and the Underlying Funds will take effect on 21 February 2023, subject to the approval of the Central Bank of Ireland, or such later date as may be announced in Franklin Templeton's website.

The Hong Kong Offering Documents of the Underlying Funds will be updated to reflect the changes in due course, and available at <http://www.franklintempleton.com.hk>¹.

Actions to take

You do not have to take any action if you wish to remain invested in the Investments Choices regardless of the above change. Otherwise you may wish to consider switching the units of the Investments Choices or redirect future regular premiums/contributions (if applicable) to other investment choice(s) through the usual application procedure. No switching fee(s) will be incurred under the current fee structure of your policy.

Investment involves risks. For details regarding the Plan, the investment choices available under the Plan and the underlying funds corresponding to such investment choices (including, without limitation, the investment objectives and policies, risk factors and charges), please refer to the latest offering documents of the Plan (in particular the document named "Investment Choices Brochure") and the offering documents of the underlying funds, all of which are available from us upon request and free of charge. You may also visit our website at www.hengansl.com.hk for investment choices details.

Should you have any queries, please contact your Financial Adviser or our Customer Service Hotline on +852 2169 0300 or email us at cs@hengansl.com.hk.

Yours faithfully,
Customer Service Department
Heng An Standard Life (Asia) Limited

¹ This website has not been reviewed by the SFC.

私人及機密

保單計劃：[保單計劃名稱]（「計劃」）

保單編號：[保單持有人的保單編號]

親愛的客戶

此乃重要通知，請細閱本信件內容，如對其內容有任何疑問應諮詢獨立專業人士之意見。恒安標準人壽(亞洲)有限公司對本信件內容的準確性負責。

有關連繫至美盛環球基金系列投資選擇的相連基金的名稱變更

除本通知另有界定外，所有詞彙具有美盛環球基金系列最新的愛爾蘭基金章程（「基金章程」）及香港說明文件所用詞彙的相同涵義。

參考編號	投資選擇名稱
01LU	富蘭克林 MV 亞太（日本除外）股票增長及收益基金 - A 類累積
06LU	美盛布蘭迪環球增值入息基金 - A 類美元累積
D12L	美盛布蘭迪環球增值入息基金 - A 類美元精選派息 (M)
04LU	美盛凱利美國增值基金 - A 類累積
05LU	美盛凱利價值基金 - A 類累積
02LU	美盛西方資產亞洲機會基金 - A 類累積
03LU	美盛西方資產環球多元化策略基金 - A 類累積

(各稱為「該投資選擇」，統稱為「該等投資選擇」)

我們接獲美盛環球基金系列（「美盛」）的香港代表 - 富蘭克林鄧普頓投資(亞洲)有限公司（「富蘭克林鄧普頓」）通知，有關連繫至該等投資選擇的相連基金(各稱為「該相連基金」，統稱為「該等相連基金」) 的名稱將作出變更。作為該等投資選擇的單位持有人，以下有關該等相連基金的變更對您的投資或會有所影響。

美盛於2022年11月25日舉行的股東週年大會（「大會」）中，大會以特別決議的方式通過了將美盛名稱由美盛環球基金系列更改為富蘭克林鄧普頓環球基金系列。

此外，美盛的董事批准更改美盛的該等相連基金名稱，以反映相關新傘子基金名稱。因此，該等投資選擇名稱也將相應地更改。請參閱下表了解該等投資選擇和該等相連基金名稱更改的詳細資料

參考編號	類型	現有名稱	更改後的新名稱
01LU	投資選擇名稱	富蘭克林 MV 亞太（日本除外）股票增長及收益基金 - A 類累積	FTGF 富蘭克林 MV 亞太（日本除外）股票增長及收益基金 - A 類美元累積
	相連基金名稱	富蘭克林 MV 亞太(日本除外)股增長及收益基金	FTGF 富蘭克林 MV 亞太（日本除外）股票增長及收益基金
06LU	投資選擇名稱	美盛布蘭迪環球增值入息基金 - A 類美元累積	FTGF 布蘭迪環球增值入息基金 - A 類美元累積
	相連基金名稱	美盛布蘭迪環球增值入息基金	FTGF 布蘭迪環球增值入息基金
D12L	投資選擇名稱	美盛布蘭迪環球增值入息基金 - A 類美元精選派息 (M)	FTGF 布蘭迪環球增值入息基金 - A 類美元精選派息 (M)
	相連基金名稱	美盛布蘭迪環球增值入息基金	FTGF 布蘭迪環球增值入息基金
04LU	投資選擇名稱	美盛凱利美國增值基金 - A 類累積	FTGF 凱利美國增值基金 - A 類美元累積
	相連基金名稱	美盛環球基金系列 - 美盛凱利美國增值基金	FTGF 凱利美國增值基金
05LU	投資選擇名稱	美盛凱利價值基金 - A 類累積	FTGF 凱利價值基金 - A 類美元累積
	相連基金名稱	美盛環球基金系列 - 美盛凱利價值基金	FTGF 凱利價值基金
02LU	投資選擇名稱	美盛西方資產亞洲機會基金 - A 類累積	FTGF 西方資產亞洲機會基金 - A 類美元累積
	相連基金名稱	美盛環球基金系列 - 美盛西方資產亞洲機會基金	FTGF 西方資產亞洲機會基金
03LU	投資選擇名稱	美盛西方資產環球多元化策略基金 - A 類累積	FTGF 西方資產環球多元化策略基金 - A 類美元累積
	相連基金名稱	美盛環球基金系列 - 美盛西方資產環球多元化策略基金	FTGF 西方資產環球多元化策略基金

經愛爾蘭中央銀行批准，美盛及該等相連基金的名稱變更將於2023年2月21日或透過富蘭克林鄧普頓的網站宣佈較後日期生效。

該等相連基金的香港發售文件將適時更新以反映上述的變更，並載於網址：<http://www.franklintempleton.com.hk>¹。

應採取的行動

若您欲在上述變動後繼續投資該等投資選擇，您毋須採取任何行動。否則，您可透過一般的申請程序，要求將在該等投資選擇的單位或日後的定期保費/供款(如適用)轉至其他投資選擇。根據您保單內之現時收費機制，投資選擇的轉換將不會被收取任何轉換費用。

投資涉及風險，有關保單計劃、於保單計劃內可供銷售的投資選擇及連繫至投資選擇的該等相連基金的詳細資料(包括但不限於任何投資選擇的投資目標及政策、風險因素及費用)，您可參閱保單計劃的最新銷售文件(尤其是名為「投資選擇刊物」的文件)及該等相連基金的銷售文件，這些文件可按要求向我們索取並不收取費用。亦可同時瀏覽我們的網頁 www.hengansl.com.hk。

如有任何查詢，請與您的理財顧問聯絡。您亦可以致電我們的客戶服務熱線+852 2169 0300 或電郵至 cs@hengansl.com.hk 與我們聯絡。

恒安標準人壽(亞洲)有限公司

客戶服務部

謹啟

日期: 2023年2月16日